



RECEIVED

2022 JUN 22 AM 11:24

IDAHO PUBLIC UTILITIES COMMISSION

June 22, 2022

Ms. Jan Noriyuki
Commission Secretary
Idaho Public Utilities Commission
P.O. Box 83720
Boise, ID 83720-0074

RE: Case No. INT-G-21-07, Verified Report

Dear Ms. Noriyuki:

Intermountain is submitting the following information in compliance with the Commission's Order No. 35261 in Case No. INT-G-21-07 requesting authority to issue unsecured notes, not to exceed \$50,000,000.

Intermountain issued and sold \$20,000,000 and \$20,000,000 of Unsecured Notes for a period of thirty (30) and forty (40) years, respectively, at 4.60% and 4.75%, respectively, to various purchasers. The total proceeds of this issuance of \$40,000,000 were received on June 15, 2022.

Below is an estimate of the costs and expenses in connection with this private placement of the Unsecured Notes based on invoices received and an estimate of future invoices. Once all invoices have been received, the Company will file a revised verified report with the final costs and expenses:

Agent Fees	\$ 91,283.26
Legal Fees	<u>54,149.59</u>
Total	<u>\$145,432.85</u>

The note purchase agreement will be filed separately under confidential cover.

If you should have any questions regarding this report, please contact me at (208) 377-6015.

Sincerely,

Lori A. Blattner
Director – Regulatory Affairs
Intermountain Gas Company



Enclosures

cc: Mark Chiles
Preston N. Carter